



## NOTICE OF ANNUAL & SPECIAL MEETING

**NOTICE IS HEREBY GIVEN** that the annual & special meeting (the “Meeting”) of shareholders of LNG Energy Ltd. (the “Company”) will be held in the Erickson Meeting Room, Ground Floor, 1075 West Georgia Street, Vancouver, British Columbia, Canada V6E 3C9 at 10:00 a.m. (Pacific time) on Thursday, March 25, 2010 for the following purposes:

1. To receive the audited financial statements of the Company for the financial year ended September 30, 2009 and accompanying report of the auditor;
2. To appoint KPMG LLP, Chartered Accountants as the auditor of the Company for the ensuing year at a remuneration to be fixed by the directors;
3. To set the number of directors of the Company at four;
4. To elect the directors of the Company for the ensuing year;
5. To consider and if thought fit, re-approve the stock option plan of the Company as required by the TSX Venture Exchange; and
6. To transact such other business as may properly come before the Meeting.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this Notice of Meeting.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with Computershare Investor Services Inc. Attention: Proxy Tabulation Unit, 9<sup>th</sup> Floor, 100 University Avenue, Toronto ON M5J 2Y1 by 10:00 a.m. (Pacific time) on March 23, 2008 or at least 48 hours (excluding Saturdays, Sundays and holidays) before the time that the Meeting is to be reconvened after any adjournment of the Meeting. Shareholders can also send their proxies by fax to 1-866-249-7775 (toll-free); 1-416-263-9524 (outside Canada and the US).

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the “Intermediary”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia February 18, 2010.

**LNG ENERGY LTD.**

“David Afseth”  
David Afseth  
President